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MALCO ENERGY LIMITED*

Corporate Identity Number (CIN): U06100MH2001PLC428719

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Contact Person: Shivangi Dhanuka, Company Secretary and Compliance Officer

REGISTERED OFFICE- C-103, Atul Projects, Corporate Avenue, New Link Road, Chakala, Andheri (E), Chakala MIDC, Mumbai, Maharashtra, India – 400093

*Pursuant to Clauses 25.1 and 25.2 of the Scheme of demerger, the name of Malco Energy Limited is in the process of being changed to "Vedanta Oil and Gas Limited" or such other name as may be approved by the Registrar of Companies ("ROC"). In this regard, the Company, has reserved the name "Vedanta Oil and Gas Limited" for a period of sixty days with effect from April 22, 2026 and has filed Form INC-24 with the ROC. Upon receipt of the certificate of incorporation pursuant to change of name from the ROC, the Company shall duly intimate the Stock Exchanges and other regulatory authorities of the aforementioned change in name.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF SHAREHOLDERS OF MALCO ENERGY LIMITED

STATUTORY ADVERTISEMENT ("ADVERTISEMENT") ISSUED IN COMPLIANCE WITH THE CLAUSE (A) (5) OF PART-II OF THE MASTER CIRCULAR BEARING NO SEBI/HO/ICFD/POD-2/P/CIR/2023/93 DATED JUNE 20, 2023 AS AMENDED FROM TIME TO TIME, ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") IN RELATION TO THE RELAXATION UNDER SUB-RULE (7) OF RULE 19 OF THE SECURITIES CONTRACT (REGULATION) RULE, 1957 AS AMENDED (SCRR) PURSUANT TO THE SCHEME OF ARRANGEMENT INVOLVING VEDANTA LIMITED ("DEMERGED COMPANY" OR "VEDL") AND VEDANTA ALUMINIUM METAL LIMITED, TALWANDI SABO POWER LIMITED (now "VEDANTA POWER LIMITED"), MALCO ENERGY LIMITED ("COMPANY" OR "RESULTING COMPANY 3" OR "MEL") AND VEDANTA IRON AND STEEL LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS FILED UNDER THE PROVISIONS OF SECTION 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER ("SCHEME") SANCTIONED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL BENCH, MUMBAI ("TRIBUNAL") VIDE ITS ORDER DATED DECEMBER 16, 2025, READ WITH THE ORDER DATED JANUARY 21, 2026, FOR LISTING OF 391,03,88,057 NO. OF EQUITY SHARES OF MALCO ENERGY LIMITED OF FACE VALUE OF ₹1 EACH ALLOTTED BY OUR COMPANY PURSUANT TO THE SCHEME AND THE GRANT OF PERMISSION BY SEBI FOR THE RELAXATION OF THE STIPULATIONS UNDER RULE 19(2)(B) OF THE SCRR. THIS PUBLIC ANNOUNCEMENT DOES NOT RELATE TO ANY ISSUANCE / SALE OF EQUITY SHARES. NO OFFER IS BEING MADE TO THE PUBLIC OR ANY OTHER CATEGORY OF INVESTORS PURSUANT TO THIS PUBLIC ANNOUNCEMENT, NOR IS IT SOLICITING AN OFFER TO BUY SECURITIES IN ANY JURISDICTION.

ABOUT THE SCHEME

The National Company Law Tribunal, Mumbai Bench, vide its Order pronounced on December 16, 2025, read with the order dated January 21, 2026, has sanctioned the Scheme of Arrangement involving Vedanta Limited ("Demerged Company" or "VEDL") and Vedanta Iron and Steel Limited, Vedanta Aluminium Metal Limited, Talwandi Sabo Power Limited (now "VEDANTA POWER LIMITED") and Malco Energy Limited ("Company", "Resulting Company 3" or "MEL") and their respective Shareholders and Creditors filed under the provisions of Section 230 to 232 and other applicable provision of the Companies Act, 2013 and the rules made thereunder ("Scheme"). The Scheme became effective from May 1, 2026, with the appointed date being May 1, 2026, as well. In accordance with the Scheme, the Oil and Gas Undertaking of VEDL has been demerged into, transferred to and vested with the Company on a going concern basis. In accordance with the said Scheme, the Company has allotted 1 equity share of ₹1/- each for every 1 equity share of ₹1/- each held in the Demerged Company as on the record date i.e. May 1, 2026. The Equity Shares of the Company shall be listed and admitted to trading on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). The Company has received in-principle approval for listing of shares from BSE and NSE on May 27, 2026.

1. NAME AND ADDRESSES OF THE REGISTERED OFFICE AND CORPORATE OFFICE OF THE COMPANY:

The name of the Company is Malco Energy Limited. The Registered Office of the Company is situated at C-103, Atul Projects, Corporate Avenue, New Link Road, Chakala, Andheri (E), Chakala MIDC, Mumbai, Maharashtra, India 400 093. The Corporate Office of the Company is situated at 9th, 10th, 11th Floor, Tower A1, DLF – World Tech Park, Silokhera, Sector 30, Gurgaon – 122002, India. The Registered Office of our Company was earlier located at Vedanta, 75 Nehru Road, Vile Parle (East), Mumbai 400099, Maharashtra and was subsequently shifted to SIPCOT Industrial Complex, Madurai Bypass Road, T.V. Puram, P.O. Tuticorin 628002, Tamil Nadu with effect from April 29, 2008. Thereafter, the Registered Office was shifted from the State of Tamil Nadu to the State of Maharashtra with effect from July 12, 2024.

2. DETAILS OF CHANGE OF NAME AND/OR OBJECT CLAUSE AND CAPITAL CLAUSE OF THE COMPANY:

The Company was originally incorporated in Maharashtra on January 18, 2001, under the name "Sterlite Transmission Limited" with the Registrar of Companies, Maharashtra in accordance with the Companies Act, 1956 as a public limited company. The Company's name was changed to "Vedanta Alumina Limited" on January 20, 2004, and then to "Vedanta Aluminium Limited" on August 25, 2007. The Company's name was further changed to "MALCO Energy Limited" on October 24, 2013 pursuant to a special resolution passed by the shareholders and with the approval of the Central Government under Section 21 of the Companies Act, 1956, and a fresh certificate of incorporation consequent upon change of name dated October 24, 2013 was issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Pursuant to Clauses 25.1 and 25.2 of the Scheme, the name of Malco Energy Limited is in the process of being changed to "Vedanta Oil and Gas Limited" or such other name as may be approved by the ROC. In this regard, the Company, has reserved the name "Vedanta Oil and Gas Limited" for a period of sixty days with effect from April 22, 2026 and has filed Form INC-24 with the ROC. Upon receipt of the certificate of incorporation pursuant to change of name from the ROC, the Company shall duly intimate the Stock Exchanges and other regulatory authorities of the aforementioned change in name.

Amendments to the Memorandum of Association of the Company:

Since the date of incorporation of the Company, there has been no change in the objects clause of the Memorandum of Association, except as mentioned below:

- As per the certificate of registration of special resolution passed for the alteration of objects dated January 9, 2004 issued by the ROC, the Company had altered its object clause through the special resolution passed on December 15, 2003.
- Further, pursuant to the Scheme, the objects clause of the Memorandum of Association was altered to give effect to the changes contemplated therein, with effect from May 1, 2026. The details of such alteration are as follows:

PREVIOUS III (a) CLAUSES	AMENDED III (a) CLAUSES
1. To conduct, buy, sell, produce, import and export, deal in and carry on the business of ferrous and non ferrous metals and mining, refining and preparing of market ores, minerals, metals and substances of every kind and description and processing them, trading in the products and bi products and engaging in working of iron ore, coal, bauxite, magnesite and other minerals or metallic ores or substances of all description, the production and working of aluminum hydroxide, alumina, magnesia and other oxides or alloys and to acquire lands, mining rights, water rights and other easement necessary to carry out the above activities.	1. To conduct, buy, sell, produce, import and export, deal in and carry on the business of mineral oils, ferrous and non ferrous metals and mining, refining and preparing of mineral oils, market ores, minerals, metals and substances of every kind and description and processing them, trading in the products and bi products and engaging in working of iron ore, coal, bauxite, magnesite and other minerals and mineral oils or, metallic ores or substances of all description, the production and working of aluminum hydroxide, alumina, magnesia and other oxides or alloys and to acquire lands, mining rights, water rights and other easement necessary to carry out the above activities.

INSERTION OF NEW CLAUSE 2A IN CLAUSE III (a) after Clause 2 of Clause III (a)

2A. To carry on all or any of the businesses of exploring, drilling, development, extracting, producing, treating (including refining), producing, storing, transporting, exporting, selling and generally dealing in, or with, hydrocarbon and other crude oils, asphalt, bitumen, natural gas, chemicals and any such substances as aforesaid inside or outside India.
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PREVIOUS III (B) CLAUSES	AMENDED III (B) CLAUSES
8. To enter into -agreement and contracts with Indian or foreign Individuals, companies or other organizations for technical, financial or any other assistance for carrying out all or any objects of the Company.	8. To enter into any agreement, memorandum of understanding, arrangement, contract, bidding, consortium or collaboration with foreign and Indian enterprises including companies, firms, persons, institutions or other organizations, whether governmental or private, for acquiring or offering technical know-how, to employ local or foreign technicians, experts or advisers on a contract basis or otherwise, including deputing the Company's technicians, experts, equipment and other assets or properties whether to entities in India or abroad, and to provide related services on a joint venture basis or otherwise, as also to provide financial or any other assistance for carrying out all or any of the objects of the Company.

12. To draw, make, accept, endorse and negotiate cheques, promissory notes, bills of exchange, hundies and other negotiable instruments.	12. To draw, make, accept, endorse, discount, negotiate, execute and issue cheques, bills of exchange, promissory notes, bills of lading, warrants, debentures and other negotiable or transferable instruments or securities.
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16. To amalgamate with any other company or companies whether by sale or purchase or otherwise.	16. Subject to the provisions of the Companies Act, 2013 or any re-enactment thereof for the time being in force, to merge or amalgamate with Company(s) and/or enter into a scheme of arrangement with its shareholders, creditors or other companies or to enter into partnership or into any arrangement for sharing profits, union of interests, co-operation, joint venture or reciprocal concession with any person or persons, Company or Companies, carrying on or engaged, in or about to carry on or engage, in or being authorized to carry on or engage in any business or transaction which the company is authorized to carry on or engage in or which can be carried on in conjunction therewith or which is capable of being conducted so as to directly or indirectly benefit the Company.
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20. To distribute among the members of the company dividends including bonus shares (including fractional share certificates) out of profits, accumulated profits, or funds and resources of the company in any- manner permissible under Law.	20. To place, reserve or distribute as dividend or bonus among the members, or otherwise apply as the Company may from time to time think fit, any money received by way of premium by the Company, and any money received in respect of dividends accrued on forfeited shares and monies arising from the sale by the Company of forfeited shares or from unclaimed dividends.
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25. To engage in exploration of oil and gas onshore and offshore in India and elsewhere and to tap oil and gas reserves and processing and marketing of oil, gas in India or else wherever found.	25. To engage in exploration of mineral oils onshore and offshore in India and elsewhere and to tap mineral oil reserves and processing and marketing of mineral oil in India or else wherever found.
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INSERTION OF NEW CLAUSES IN CLAUSE III B AND SEQUENTIALLY NUMBERING

26. To hold or otherwise acquire shares in any other company or to purchase or acquire the goodwill, business, concern, undertaking, property, rights, assets and liabilities or any interest in any person, firm, association, society, company, corporation or business similar or allied to those of the Company.
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27. To apply for and become a member of any trade association, society, company, management association or any other association or professional body, anywhere in the world, and to communicate with various Chambers of Commerce and other mercantile and public bodies to promote measures for the protection and/or promotion of trade, industry or business or of persons engaged therein.

28. To sell, exchange, mortgage, grant royalty or tribute, grant licences, easements, options and other rights over, and in any other manner deal with or dispose of the whole or any part of the undertaking, property, assets, rights and effects of the Company for such consideration as may be thought fit and in particular for stocks, shares, whether fully or partly paid-up, or securities of any other company.
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29. To enter into arrangements and take necessary or proper steps with Government or other authorities, supreme, national, local, municipal or otherwise, and to carry on negotiations or operations for directly or indirectly carrying out the objects of the Company or furthering the interests of its members, to promote or oppose legislation affecting the Company, and to obtain charters, contracts, decrees, rights, grants, loans, privileges or concessions and to carry out and exercise the same.
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30. To create any Depreciation Fund, Reserve Fund, Sinking Fund or any other special fund, whether for depreciation, repair, restoration, improvement, extension or maintenance of any property of the Company or for any other purpose conducive to the interests of the Company.
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31. To undertake, carry out, promote and sponsor rural development programmes including programmes for promoting the social and economic welfare or upliftment of people in rural areas, either directly or through independent agencies, and to transfer property of the Company for such purposes as permitted by law and as the Directors may approve, in accordance with applicable laws including the Income-tax Act, 1961 and/ Income-tax Act, 2025, or any statutory modification or re-enactment thereof.

32. To acquire, subscribe for, purchase, hold, sell, transfer, pledge, dispose of and otherwise deal in shares, stocks, debentures, debenture stock, bonds, notes, securities and other interests, and to invest in, promote, incorporate, establish, organise, finance, support, assist and carry on the business of any company or body corporate (whether in India or abroad), and to act as a holding company, including by acquiring, establishing and holding subsidiaries, associates and joint ventures engaged in or proposing to engage in the businesses of mining, metals, minerals, mineral oils, cement, power, infrastructure (including logistics), trading and allied sectors, and to exercise and enforce all rights and powers conferred by such shareholding or investment.

33. To establish and develop Special Economic Zones and Industrial Estates/Parks and to carry on the business of property developers, builders, creators, operators, owners and contractors of infrastructure facilities and services including but not limited to cities, roads, ports, airports, rail systems, cargo facilities, utilities, industrial parks, logistics parks, warehouses, research centres, educational and healthcare institutions, residential and commercial complexes and other social infrastructure, and to acquire, lease or otherwise deal in land and buildings for promoting industrial and commercial activity for domestic and international trade.
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34. To undertake, enter into, execute and carry out, for the purposes of the Company's business and risk management, commodity hedging and risk-mitigation transactions, including dealings in derivatives and derivative instruments (whether exchange-traded or over-the-counter), forwards, futures, options, swaps, collars and other hedging arrangements in relation to metals, minerals, mineral oil, energy, fuels and other raw materials and related indices and products, and to open, maintain and operate such accounts and enter into such contracts as may be incidental or ancillary thereto.

35. To engage in exploration of oil and gas onshore and offshore in India and elsewhere and to tap oil and gas reserves and processing and marketing of oil, gas in India or else wherever found.

36. To hold or otherwise acquire shares in any other company or to purchase or acquire the goodwill, business, concern, undertaking, property, rights, assets and liabilities or any interest in any person, firm, association, society, company, corporation or business similar or allied to those of the Company.
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37. To apply for and become a member of any trade association, society, company, management association or any other association or professional body, anywhere in the world, and to communicate with various Chambers of Commerce and other mercantile and public bodies to promote measures for the protection and/or promotion of trade, industry or business or of persons engaged therein.

38. To sell, exchange, mortgage, grant royalty or tribute, grant licences, easements, options and other rights over, and in any other manner deal with or dispose of the whole or any part of the undertaking, property, assets, rights and effects of the Company for such consideration as may be thought fit and in particular for stocks, shares, whether fully or partly paid-up, or securities of any other company.
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39. To enter into arrangements and take necessary or proper steps with Government or other authorities, supreme, national, local, municipal or otherwise, and to carry on negotiations or operations for directly or indirectly carrying out the objects of the Company or furthering the interests of its members, to promote or oppose legislation affecting the Company, and to obtain charters, contracts, decrees, rights, grants, loans, privileges or concessions and to carry out and exercise the same.
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40. To create any Depreciation Fund, Reserve Fund, Sinking Fund or any other special fund, whether for depreciation, repair, restoration, improvement, extension or maintenance of any property of the Company or for any other purpose conducive to the interests of the Company.
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41. To undertake, carry out, promote and sponsor rural development programmes including programmes for promoting the social and economic welfare or upliftment of people in rural areas, either directly or through independent agencies, and to transfer property of the Company for such purposes as permitted by law and as the Directors may approve, in accordance with applicable laws including the Income-tax Act, 1961 and/ Income-tax Act, 2025, or any statutory modification or re-enactment thereof.

42. To acquire, subscribe for, purchase, hold, sell, transfer, pledge, dispose of and otherwise deal in shares, stocks, debentures, debenture stock, bonds, notes, securities and other interests, and to invest in, promote, incorporate, establish, organise, finance, support, assist and carry on the business of any company or body corporate (whether in India or abroad), and to act as a holding company, including by acquiring, establishing and holding subsidiaries, associates and joint ventures engaged in or proposing to engage in the businesses of mining, metals, minerals, mineral oils, cement, power, infrastructure (including logistics), trading and allied sectors, and to exercise and enforce all rights and powers conferred by such shareholding or investment.

43. To establish and develop Special Economic Zones and Industrial Estates/Parks and to carry on the business of property developers, builders, creators, operators, owners and contractors of infrastructure facilities and services including but not limited to cities, roads, ports, airports, rail systems, cargo facilities, utilities, industrial parks, logistics parks, warehouses, research centres, educational and healthcare institutions, residential and commercial complexes and other social infrastructure, and to acquire, lease or otherwise deal in land and buildings for promoting industrial and commercial activity for domestic and international trade.
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44. To undertake, enter into, execute and carry out, for the purposes of the Company's business and risk management, commodity hedging and risk-mitigation transactions, including dealings in derivatives and derivative instruments (whether exchange-traded or over-the-counter), forwards, futures, options, swaps, collars and other hedging arrangements in relation to metals, minerals, mineral oil, energy, fuels and other raw materials and related indices and products, and to open, maintain and operate such accounts and enter into such contracts as may be incidental or ancillary thereto.

45. To engage in exploration of oil and gas onshore and offshore in India and elsewhere and to tap oil and gas reserves and processing and marketing of oil, gas in India or else wherever found.

46. To hold or otherwise acquire shares in any other company or to purchase or acquire the goodwill, business, concern, undertaking, property, rights, assets and liabilities or any interest in any person, firm, association, society, company, corporation or business similar or allied to those of the Company.
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47. To apply for and become a member of any trade association, society, company, management association or any other association or professional body, anywhere in the world, and to communicate with various Chambers of Commerce and other mercantile and public bodies to promote measures for the protection and/or promotion of trade, industry or business or of persons engaged therein.

48. To sell, exchange, mortgage, grant royalty or tribute, grant licences, easements, options and other rights over, and in any other manner deal with or dispose of the whole or any part of the undertaking, property, assets, rights and effects of the Company for such consideration as may be thought fit and in particular for stocks, shares, whether fully or partly paid-up, or securities of any other company.
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49. To enter into arrangements and take necessary or proper steps with Government or other authorities, supreme, national, local, municipal or otherwise, and to carry on negotiations or operations for directly or indirectly carrying out the objects of the Company or furthering the interests of its members, to promote or oppose legislation affecting the Company, and to obtain charters, contracts, decrees, rights, grants, loans, privileges or concessions and to carry out and exercise the same.
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50. To create any Depreciation Fund, Reserve Fund, Sinking Fund or any other special fund, whether for depreciation, repair, restoration, improvement, extension or maintenance of any property of the Company or for any other purpose conducive to the interests of the Company.
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51. To undertake, carry out, promote and sponsor rural development programmes including programmes for promoting the social and economic welfare or upliftment of people in rural areas, either directly or through independent agencies, and to transfer property of the Company for such purposes as permitted by law and as the Directors may approve, in accordance with applicable laws including the Income-tax Act, 1961 and/ Income-tax Act, 2025, or any statutory modification or re-enactment thereof.

52. To acquire, subscribe for, purchase, hold, sell, transfer, pledge, dispose of and otherwise deal in shares, stocks, debentures, debenture stock, bonds, notes, securities and other interests, and to invest in, promote, incorporate, establish, organise, finance, support, assist and carry on the business of any company or body corporate (whether in India or abroad), and to act as a holding company, including by acquiring, establishing and holding subsidiaries, associates and joint ventures engaged in or proposing to engage in the businesses of mining, metals, minerals, mineral oils, cement, power, infrastructure (including logistics), trading and allied sectors, and to exercise and enforce all rights and powers conferred by such shareholding or investment.

53. To establish and develop Special Economic Zones and Industrial Estates/Parks and to carry on the business of property developers, builders, creators, operators, owners and contractors of infrastructure facilities and services including but not limited to cities, roads, ports, airports, rail systems, cargo facilities, utilities, industrial parks, logistics parks, warehouses, research centres, educational and healthcare institutions, residential and commercial complexes and other social infrastructure, and to acquire, lease or otherwise deal in land and buildings for promoting industrial and commercial activity for domestic and international trade.
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54. To undertake, enter into, execute and carry out, for the purposes of the Company's business and risk management, commodity hedging and risk-mitigation transactions, including dealings in derivatives and derivative instruments (whether exchange-traded or over-the-counter), forwards, futures, options, swaps, collars and other hedging arrangements in relation to metals, minerals, mineral oil, energy, fuels and other raw materials and related indices and products, and to open, maintain and operate such accounts and enter into such contracts as may be incidental or ancillary thereto.

55. To engage in exploration of oil and gas onshore and offshore in India and elsewhere and to tap oil and gas reserves and processing and marketing of oil, gas in India or else wherever found.

56. To hold or otherwise acquire shares in any other company or to purchase or acquire the goodwill, business, concern, undertaking, property, rights, assets and liabilities or any interest in any person, firm, association, society, company, corporation or business similar or allied to those of the Company.
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57. To apply for and become a member of any trade association, society, company, management association or any other association or professional body, anywhere in the world, and to communicate with various Chambers of Commerce and other mercantile and public bodies to promote measures for the protection and/or promotion of trade, industry or business or of persons engaged therein.

*Entire pre-scheme issued, subscribed and paid-up capital is directly and through its nominees (100% legally and beneficially) held by VEDL. Prior to the Effective Date, VEDL was the promoter of the Company. Pursuant to the Scheme and prior to allotment of Resulting Company 3 New Equity Shares, the entire paid share capital of MEL as on the Effective Date stands cancelled and reduced without any consideration.

**This includes 2,98,632 shares under abeyance category, pending for allotment as they are sub judice.

4. SHAREHOLDING PATTERN GIVING DETAILS OF ITS PROMOTER GROUP SHAREHOLDING, GROUP COMPANIES:

a. Pre-Scheme shareholding pattern of the Company

CATEGORY	CATEGORY OF SHAREHOLDER	NO. OF SHAREHOLDERS	NO. OF FULLY PAID-UP EQUITY SHARES HELD	NO. OF PARTLY PAID-UP EQUITY SHARES HELD	NO. OF SHARES UNDERLYING DEPOSITORY RECEIPTS	TOTAL NOS. SHARES HELD	SHARE-HOLDING AS A % OF TOTAL NO. OF SHARES (CALCULATED AS PER SCRR, 1957)	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES				NO. OF SHARES UNDERLYING OUTSTANDING CONVERTIBLE SECURITIES (INCLUDING WARRANTS)	SHARE-HOLDING, AS A % ASSUMING FULL CONVERSION OF CONVERTIBLE SECURITIES (AS A PERCENTAGE OF DILUTED SHARE CAPITAL)	NO. OF LOCKED IN SHARES		NO. OF SHARES PLEDGED OR OTHERWISE ENCUMBERED		NO. OF EQUITY SHARES HELD IN DEMATERIALIZED FORM
								No. of Voting Rights						NO. (A)	AS A % OF TOTAL SHARES HELD(B)	NO. (A)	AS A % OF TOTAL SHARES HELD(B)	
								Class eg: X	Class eg: y	Total	Total as a % of (A + B + C)							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)	(XIV)	
A)	Promoter & Promoter Group	7	2,33,66,406	-	-	2,33,66,406	-	2,33,66,406	-	2,33,66,406	100	-	-	-	-	-	-	2,33,66,406
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non-Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	7	2,33,66,406	-	-	2,33,66,406	-	2,33,66,406	-	2,33,66,406	100	-	-	-	-	-	-	2,33,66,406

b. Post-Scheme shareholding pattern of the Company

CATEGORY	CATEGORY OF SHAREHOLDER	NO. OF SHAREHOLDERS	NO. OF FULLY PAID-UP EQUITY SHARES HELD	NO. OF PARTLY PAID-UP EQUITY SHARES HELD	NO. OF SHARES UNDERLYING DEPOSITORY RECEIPTS	TOTAL NOS. SHARES HELD	SHARE-HOLDING AS A % OF TOTAL NO. OF SHARES (CALCULATED AS PER SCRR, 1957)	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES				NO. OF SHARES UNDERLYING OUTSTANDING CONVERTIBLE SECURITIES (INCLUDING WARRANTS)	SHARE-HOLDING, AS A % ASSUMING FULL CONVERSION OF CONVERTIBLE SECURITIES (AS A PERCENTAGE OF DILUTED SHARE CAPITAL)	NO. OF LOCKED IN SHARES		NO. OF SHARES PLEDGED OR OTHERWISE ENCUMBERED		NO. OF EQUITY SHARES HELD IN DEMATERIALIZED FORM
								NO. OF VOTING RIGHTS						NO. (A)	AS A % OF TOTAL SHARES HELD(B)	NO. (A)	AS A % OF TOTAL SHARES HELD(B)	
								Class eg: X	Class eg: y	Total	Total as a % of (A + B + C)							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)	(XIV)	
A)	Promoter & Promoter Group	9	2,20,48,67,749	-	-	2,20,48,67,749	56.38	2,20,48,67,749	-	2,20,48,67,749	56.38	-	56.38	-	-	-	-	2,20,48,67,749
(B)	Public	21,78,537	169,92,87,979	-	-	169,92,87,979	43.46	169,92,87,979	-	169,92,87,979	43.46	-	43.46	-	-	-	-	169,92,87,979
(C)	Non-Promoter-Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares Held by Employee Trust	1	62,32,329	-	-	62,32,329	0.16	62,32,329	-	62,32,329	0.16	-	0.16	-	-	-	-	62,32,329
	Total	21,78,547	3,91,03,88,057	-	-	3,91,03,88,057	100	3,91,03,88,057	-	3,91,03,88,057	100	-	100.00	-	-	-	-	3,91,03,88,057

5. NAMES OF TEN LARGEST SHAREHOLDERS - NUMBER AND PERCENTAGE OF SHARES HELD BY EACH OF THEM, THEIR INTEREST, IF ANY:

#	NAME OF SHAREHOLDERS	NUMBER OF EQUITY SHARES	% OF SHARES HELD
1	TWIN STAR HOLDINGS LIMITED	1,56,48,05,858.00	40.02
2	VEDANTA HOLDINGS MAURITIUS II LIMITED	49,28,20,420.00	12.60
3	LIFE INSURANCE CORPORATION OF INDIA	17,79,59,786.00	4.55
4	VEDANTA HOLDINGS MAURITIUS LIMITED	10,73,42,705.00	2.75
5	PTC CABLES PRIVATE LIMITED	7,46,39,083.00	1.91
6	ICICI PRUDENTIAL MULTICAP FUND	7,09,98,086.00	1.82
7	WELTER TRADING LIMITED	3,82,41,056.00	0.98
8	MIRAE ASSET LARGE & MIDCAP FUND	2,89,62,628.00	0.74
9	SBI LARGE CAP FUND	2,87,78,125.00	0.74
10	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	2,72,34,368.00	0.70

6. NAME AND DETAILS OF PROMOTERS - EDUCATIONAL QUALIFICATIONS, EXPERIENCE, ADDRESS:

#	NAME	ADDRESS	EDUCATION QUALIFICATION AND EXPERIENCE
1	Anil Agarwal Age: 73 (seventy-three) years Date of Birth: September 7, 1952.	Flat No 2, 42 Hill Street, United Kingdom W1J 5NU	Studied at Miller High School, Patna. Anil Agarwal is the Non-Executive Chairman of Vedanta Limited. He has been the Executive Chairman of Vedanta Resources since March 2005. He founded the Vedanta Group in 1976 and has over four decades of entrepreneurial experience. He has helped shape the strategic vision of the Company to contribute to the larger purpose of uplifting communities. Under his leadership, Vedanta has grown from an Indian domestic miner to a global natural resources group with a world-class portfolio of large, diversified assets in oil & gas, zinc, silver, aluminium, copper, nickel, iron & steel and power that are capable of generating strong cash flows. Anil Agarwal's vision is to empower the nation by achieving self-sufficiency in the natural resources sector. Over the years, he has invested over USD\$35 billion for the development of the natural resources sector in India. He has also been a strong advocate for the growth of the MSME sector and startups in India. Anil Agarwal believes that businesses must give back to the society and help them prosper. He has pledged 75% of his wealth for social good. He has signed The Giving Pledge, a movement of global philanthropists who have committed to giving away the majority of their wealth towards philanthropic and charitable causes. Anil Agarwal is committed to promoting the well-being of the communities with a focus on women and child development. His dream project Nand Ghar, is developing model anganwadis across India that are focused on eradicating child malnutrition, providing education, healthcare and empowering women with skill development. Anil Agarwal is also committed to nurturing the youth through the promotion of sports and grassroots talent by developing state of the art sports infrastructure in India. The Anil Agarwal Foundation is committed towards empowering communities, transforming lives and facilitating nation building through sustainable and inclusive growth. The Foundation has teamed up with the Bill & Melinda Gates Foundation to improve health and nutritional outcomes
2	Finsider International Company Limited	C/O CSC CLS (UK) Limited, 5 Churchill Place, 10th Floor, London, United Kingdom, E14 5HU	NA

7. NAME AND DETAILS OF BOARD OF DIRECTORS (EXPERIENCE INCLUDING CURRENT / PAST POSITION HELD IN OTHER FIRMS):

#	NAME, DESIGNATION, ADDRESS, OCCUPATION, NATIONALITY, TERM AND DIN	OTHER DIRECTORSHIPS
1	Anil Kumar Agarwal DIN: 00010883 Designation: Chairman and Non-Executive Director Address: Flat 2, 42 Hill Street, London, United Kingdom W1J 5NU Occupation: Industrialist Date of birth: September 7, 1952 Current term: One year from May 1, 2026 till April 30, 2027 Period of Directorship: Since May 1, 2026	Indian Companies: 1. Vedanta Limited 2. Sterlite Technologies Limited 3. Anil Agarwal Foundation 4. Vedanta Aluminium Metal Limited 5. Vedanta Power Limited (Formerly known as Talwandi Sabo Power Limited) 6. Vedanta Iron and Steel Limited Foreign Companies: 1. Vedanta Resources Limited, UK 2. Conclave PTC Limited 3. Black Mountain Mining (Proprietary) Limited 4. Anil Agarwal Riverside Studios Trust
2.	Jim Gast DIN: 11713379 Designation: Whole-time Director and Interim CEO Address: E-401, 4th Floor, Suncity Platinum Tower, IFCO Chowk, Opposite Westin Hotel Sector 28, Gurugram, Haryana, 122002 Occupation: Professional Date of birth: December 3, 1967 Current term: One year from May 12, 2026 till May 11, 2027 Period of Directorship: Since May 12, 2026	NIL
3.	Pulak Modi DIN: 00219425 Designation: Non-Executive Director Address: C-22 Green Park Extn, Hauz Khas S.o, South West Delhi, Delhi 110016 Occupation: Professional Date of birth: May 18, 1968 Current term: One year from May 1, 2026, till April 30, 2027 Period of Directorship: Since May 1, 2026	Indian Companies: 1. Salve Fin Lease Co. Private Limited 2. Labh Combines Private Limited 3. Reliable Services Private Limited 4. Darpan Builders Private Limited 5. Lucas And Mayo Net Sourcing Private Limited Foreign Companies: NIL
4.	Sunil Srivastav DIN: 00237561 Designation: Independent Director Address: Flat No. 1903, Tower A, Raheja Ridgewood, Shree Ram Mandir Road, Goregaon E, Mumbai- 400063. Occupation: Retired banker Date of Birth: March 21, 1958 Current term: One year from May 1, 2026 till April 30, 2027 Period of Directorship: Since May 1, 2026	Indian Companies: 1. Aditya Birla Capital Limited 2. Nippon Life India AIF Management Limited 3. Data Link Investment Manager Private Limited 4. RSPL Limited 5. SIS Limited 6. Summit Digital Infrastructure Limited 7. Arvesta Financial Services Private Limited 8. SREI Infrastructure Finance Limited 9. KLJ Organics Limited Foreign Companies: 1. Techno Design HK

<p>5.</p>	<p>Pomila Jaspal DIN: 08436633 Designation: Independent Director Address: House no-C-53, Ardee City Sector-52, Wazirabad (75), Gurgaon, Haryana 122003. Occupation: Self Employed Date of Birth: January 11, 1964 Current term: One year from May 1, 2026 till April 30, 2027 Period of Directorship: Since May 1, 2026</p>	<p>Experience: Pomila Jaspal is a fellow member and gold medallist from the Institute of Cost Accountants of India. She is a recipient of the Late Mrs Dhanpati Goel Gold Medal from CMA Institute. She has done B.Com. (Hons) from MCM DAV College, and master's in commerce from Punjab University, Chandigarh. She has also completed the Leadership Development programme (LDP) from IIM, Kolkata. Pomila Jaspal served as Director (Finance) in ONGC from April 2022 to January 2024. Prior to this, Pomila Jaspal served as Director (Finance) in Mangalore Refinery and Petrochemicals Ltd (MRPL). She was also Nominee Director on the Board of Mangalore Refinery and Petrochemical Limited (MRPL), ONGC Petro Additions Limited (OPAL), Petronet MHB Limited (PMHBL) ONGC Tripura Power Company Limited (OTPC), ONGC Mangalore Petrochemicals Ltd (OMPL) and Chairperson of Mangalore SEZ Limited (MSEZ). She is first Woman Director (Finance) of ONGC, and she has 360-degree experience relating to all facets of oil and gas industry starting from up-stream Exploration/production, Regulatory, Policy, International acquisitions and operations and Refinery. She carries with her rich exposure of working in regulatory body like Directorate General of Hydrocarbons (DGH) and was instrumental in policy making at Petroleum Ministry, for significant part of her long career spanning to almost 39 years. She was the First Lady to become Head (Finance) of Assam Asset and handled this challenging assignment for more than 4 years. As a recognition of her achievements, Pomila Jaspal was conferred with BEST CFO AWARD OF THE YEAR 2022 in the Large Cap Category and BEST WOMAN CFO of 2023 by Dalal Street Investment Journal. She also got best Gold Award for outstanding achievement in Risk Management, by Grow Care India Risk Management Award 2022. Pomila Jaspal was instrumental in the merger of OMPL with MRPL, which brought synergy and integration benefits for the whole Group. As Director (Finance) of MRPL, she focused on the restructuring of the borrowing portfolios leading to a lower effective rate of interest. Pomila Jaspal joined ONGC in 1985 as E-1 officer and rose to the position of Executive Director-Chief Corporate Finance where she handled varied assignments including Corporate Finance functions such as Direct tax, Indirect tax, Investor relations, Corporate Budget & Project Appraisal etc. During her tenure in ONGC, she handled responsibilities in diversified roles at Corporate Office Delhi, Dehradun, Mumbai, and Assam. She also worked in ONGC Videsh Ltd ("OVL") where she handled financial activities of various critical overseas assets of OVL. While posting at DGH in its formative years, apart from handling pre-NELP PSCs, she spearheaded the New Exploration Licensing Policy (NELP) in the hydrocarbon sector, this opened the level playing field and competition and enabled entry of new players in the hydrocarbon industry. While working in Ministry, she was driving force for bringing various policies for development of oil and gas sector such as Royalty committee, gas utilization policy etc. She had the privilege of being Govt of India witness for international arbitrations held at Delhi, Singapore, ICJ, Hague, London for various PSC issues.</p>	<p>Indian Companies: 1. ONGC Tripura Power Company Limited 2. SAARC AI Technologies Private Limited</p> <p>Foreign Companies: NIL</p>
<p>6.</p>	<p>Ranjan Mathai DIN: 07572976 Designation: Independent Director Address: A-1003, Ridgeview I F S Apts, New I F S - C G H S, Sector 54, Gurgaon, Haryana – 122011. Occupation: Retired / Professional Date of Birth: May 24, 1952 Current term: One year from May 1, 2026 till April 30, 2027 Period of Directorship: Since May 1, 2026</p>	<p>Experience: Ranjan Mathai is a former Foreign Secretary of India (2011-2013). During a career of four decades in the Indian Foreign Service, Ranjan Mathai served as the Ambassador/High Commissioner of India in Israel, Qatar, France, and the UK. He also held appointments in Indian Embassies to the EU, Iran, the USA, Sri Lanka and Austria. Ranjan Mathai is a regular media commentator on energy-particularly oil and gas, and on critical minerals, international affairs and geopolitics. He has been a regular speaker at think-tanks and academic institutions in India and abroad. Ranjan Mathai is a non-executive member on the Board of Ever Source Capital Pvt Ltd. Ranjan Mathai completed his education with an M.A in Political Science from the University of Poona (now Pune) in 1974. He is an alumnus of the National Defence College in Delhi.</p>	<p>Indian Companies: 1. Eversource Capital Private Limited 2. HDFC Pension Fund Management Limited</p> <p>Foreign Companies: NIL</p>

8. Business Model/Business Overview and Strategy:

Business Overview

Our Company is primarily engaged in the exploration, development, and production of hydrocarbons, including crude oil, condensate and Natural Gas, from various fields across India. Our Company is the second largest private oil and gas exploration and production company in India. Our end users are mainly large, reputed companies across India. Our principal domestic competitors include the public sector enterprises, Oil and Natural Gas Corporation Limited ("ONGC") and Oil India Limited ("Oil"), and the private sector participant Reliance Industries Limited. We sell crude oil to large public and private sector refineries such as HPCL, MRPL, RIL etc. and natural gas to gas consumers and aggregators such as GAIL, GSPC etc. Our Company will house the Oil & Gas Business of the Vedanta group post the Demerger. Our Oil and Gas Business is conducted by our Company and its wholly owned step-down Subsidiary, CEHL. Our Oil and Gas Business has multiple blocks in India. The blocks are primarily located across the Indian basins in Rajasthan, Krishna-Godavari, Cambay, Assam, Gujarat Kutch, Saurashtra, Cauvery and Chhattisgarh. VEDL's operatorship and participating interest for all oil and natural gas blocks is either through production sharing contracts or revenue sharing contracts. The entire Oil & Gas Business of VEDL along with Participating Interest (Pis) will be transferred to our Company, on receipt of approval from MoPNG (awaited as on date).

- Rajasthan Block (RJ-ON-90/1) – 35% PI
- Ravva Oil and Gas Field – 22.5% PI
- Cambay Block (Cambay CB/OS-2) – 40% PI
- KG-ONN-2003/1 Block – 49% PI (Non Operated Block, Operated by ONGC)
- KG-OSN-2009/3 Block – 100% PI (Our Company has applied for relinquishment of its participating interest in the KG-OSN-2009/3 Block)
- Open Acreage Licensing Policy (OALP) 40 Blocks – 100% PI (Our Company has applied for relinquishment of its participating interest in five of the OALP Blocks)
- Discovered Small Field (DSF) 4 Blocks – 100%PI
- CBM (Coal Bed Methane) Block – 100% PI

The Oil & Gas Undertaking has bid for additional blocks under the DSF round IV bidding. Results are awaited. Further, the DGH has denied paid-time extensions for four of the OALP Blocks, which is being challenged by our Company.

Alongside with the above assets, shareholding of VEDL in Cairn India Holdings Limited (CIHL), which in turn hold 100% shareholding of CEHL (holding 35% of PI in Rajasthan Block) will also be transferred to our Company. The participating interests ("Pis") held by VEDL in: (i) the production sharing contracts and revenue sharing contracts executed with the President of India, acting through MoPNG; and (ii) the joint operating agreements in respect of such production sharing contracts, are in the process of transfer to our Company. NCLT, Mumbai, has vide its order dated December 16, 2025, read with the order dated January 21, 2026, disposed the Intervention Application of MoPNG with certain directions. While, all the conditions laid out by NCLT in its order have been complied with and the conditions for effectiveness of the Scheme have also been substantially satisfied, formal consents from MoPNG and, wherever applicable, from the relevant joint venture partners under the joint operating agreements, for transfer or assignment of these Pis from VEDL to our Company are awaited as on the date of this Draft Information Memorandum. In terms of Clause 34 of the Scheme, the economic interest in the aforesaid contracts is deemed to have been transferred on and unto our Company pursuant to the Scheme Effectiveness, and VEDL will continue to hold such interests in trust for and on the benefit of our Company until such transfer is completed. Non-receipt or delay in obtaining such consents from MoPNG and, where applicable, from the relevant joint venture partners under the joint operating agreements, may affect our Company's ability to exercise its rights and derive the anticipated benefits under the Scheme.

Strategies:

Operational Excellence and Cost Leadership

Our Company strives for all-round operational excellence to achieve benchmark performance across its business, by debottlenecking its assets to enhance production, supported by improved digital and technology solutions. Our Company's efforts are focused on enhancing profitability by optimising its cost and improving realisation through the right marketing strategies

Optimise capital allocation and maintain strong asset base

A key strategic priority for our Company is to maintain and grow strong cash flow through disciplined approach on capital allocation towards capital expenditure and operating expenditure; along with disciplined management of working capital. Despite volatility in commodity prices recently, our Company continued to deliver strong EBITDA margins and free cash flows through a strong focus on its cost optimisation plan. As we continue to ramp up our portfolio of products and invest in developing cost efficient and well-invested assets, we expect to generate significant organic free cash flow with minimal remaining capital expenditure. Focus on digitalization and innovation to drive efficiency and resilience.

We continue to focus on operational excellence and high asset utilisation to ensure cost efficiency, performance and consistent cash flows. We have been adopting a digital-first culture that ensures sustained technology innovation and digital literacy of the entire workforce.

Committed to environmental, sustainability and corporate governance leadership in the natural resources sector.

Our Group is committed to conducting its business in a socially responsible, ethical and environmentally friendly manner and continue working towards improving the quality of life of the communities in its operational areas. We believe that we can positively impact and contribute to the realisation of integrated and inclusive development of the country, with programs impacting the overall socio-economic growth and empowerment of people

More details on Business Model/Business Overview and Strategy are provided on Page 81 of the Information Memorandum available on the website of the Company at <https://www.vedantaoilandgas.com>.

9. REASON FOR THE SCHEME OF ARRANGEMENT:

- VEDL has interests in multiple businesses including metals, mining, and exploration of natural resources (zinc-lead-silver, iron ore, steel, copper, aluminium, nickel, and oil and gas) and power generation.
- Each of the varied businesses carried on by VEDL by itself or through strategic investments in subsidiaries or through affiliate companies (including the Aluminium Undertaking, the Merchant Power Undertaking, the Oil and Gas Undertaking, and the Iron Ore Undertaking) have significant potential for growth and profitability.
- The nature of risk and competition involved in each of these businesses, financial profiles and return ratios are distinct from others and consequently each of the abovementioned business undertakings is capable of attracting a different set of investors, lenders, strategic partners, and other stakeholders. The manner of handling and management of each of the abovementioned businesses is also distinct.
- In order to lend enhanced focus to the operation of identified businesses, VEDL proposes to segregate and organize these businesses as separate entities, through demergers of each of the Aluminium Undertaking, the Merchant Power Undertaking, the Oil and Gas Undertaking, and the Iron Ore Undertaking.
- The following benefits shall accrue on demergers of the Aluminium Business (as defined hereinafter), the Merchant Power Business (as defined hereinafter), the Oil and Gas Business (as defined hereinafter), and the Iron Ore Business (as defined hereinafter):
 - creation of independent global scale companies focusing exclusively on mining, production and/or supply of aluminium, iron-ore, copper, oil & gas and on generation and distribution of power and exploring new opportunities and taking advantage of the growth potential in the said respective sectors;
 - enabling greater focus of management in the relevant businesses thereby allowing new opportunities to be explored for each business efficiently and allowing a focused strategy in operations;
 - each of the independent companies can attract different sets of investors, strategic partners, lenders, and other stakeholders enabling independent collaboration and expansion in these specific companies without committing the existing organization in its entirety;
 - enabling investors to separately hold investments in businesses with different investment characteristics thereby enabling them to select investments which best suit their investment strategies and risk profiles;
 - enabling focused and sharper capital market access (debt and equity) and thereby unlocking the value of the Aluminium Undertaking, the Merchant Power Undertaking, the Oil and Gas Undertaking, and the Iron Ore Undertaking and creating enhanced value for shareholders.

The Scheme is in the interests of all stakeholders of VEDL, Resulting Company 1, Resulting Company 2, Resulting Company 3, and Resulting Company 4.

10. RESTATED AUDITED FINANCIALS FOR THE PREVIOUS THREE FINANCIAL YEARS PRIOR TO THE DATE OF LISTING:

The standalone financial statements of the Company prepared in accordance with Ind AS for the financial years ended March 31, 2024, March 31, 2025 and March 31, 2026, duly audited and certified by the Statutory Auditors, together with the unaudited proforma combined financial statements for the years ended March 31, 2025 and March 31, 2026, are provided on Page 136 of the Information Memorandum available on the Company's website at <https://www.vedantaoilandgas.com>. There have been no qualifications or adverse remarks by the Statutory Auditor in the Financial Statements.

11. LATEST RESTATED AUDITED FINANCIALS ALONG WITH NOTES TO ACCOUNT AND AUDIT QUALIFICATION:

Please refer Point 10 above.

12. CHANGE IN ACCOUNTING POLICIES IN LAST THREE YEARS AND THEIR EFFECT ON PROFIT AND RESERVE:

There has been no change in the accounting policies of the Company.

13. SUMMARY TABLE OF CONTINGENT LIABILITIES AS DISCLOSED IN THE FINANCIAL STATEMENTS:

A summary of our contingent liabilities is as set out below:

(₹ in crores)

PARTICULARS	AS AT MARCH 31, 2026	AS AT MARCH 31, 2025	AS AT MARCH 31, 2024
Claims against the Company not acknowledged as debt	159.70	163.76	163.76
Disputed value added tax and central sales tax liability	-	-	-
Total	159.70	163.76	163.76

The same is disclosed on Page 17 of the Information Memorandum available on the Company's website at <https://www.vedantaoilandgas.com>.

14. SUMMARY TABLE OF RELATED PARTY TRANSACTIONS IN LAST THREE YEARS AS DISCLOSED IN THE FINANCIAL STATEMENTS:

(₹ in crores)

RELATED PARTY	NATURE OF TRANSACTION	NATURE OF RELATIONSHIP	FY 2026	FY 2025	FY 2024
VEDL	Sale of finished goods	Immediate holding company	25.78	26.87	7.51
VEDL	Sale of stores and spares	Immediate holding company	0.02	-	-
VEDL	Sale of assets	Immediate holding company	0.46	-	-
VEDL	Purchase of goods/service	Immediate holding company	78.13	416.08	20.22
VEDL	Purchase of assets	Immediate holding company	-	0.01	-
VEDL	Reimbursement of expenses	Immediate holding company	4.71	2.17	5.06
VEDL	Corporate expenses	Immediate holding company	2.09	2.52	2.29
VEDL	Recovery of expenses	Immediate holding company	3.10	2.61	5.59
VEDL	Interest expense	Immediate holding company	48.73	39.02	37.11
VEDL	Other expenses	Immediate holding company	0.53	0.65	0.02
VEDL	Borrowings received	Immediate holding company	234.34	384.12	335.93
VEDL	Borrowings repaid	Immediate holding company	118.73	292.51	443.06
Hindustan Zinc Limited	Sale of finished goods	Fellow subsidiary	0.60	97.50	85.78
Hindustan Zinc Limited	Purchase of goods/service	Fellow subsidiary	2.43	3.72	0.05
Hindustan Zinc Limited	Recovery of expenses	Fellow subsidiary	0.15	-	-
Hindustan Zinc Limited	Reimbursement of expenses	Fellow subsidiary	0.13	0.00	0.00
Hindustan Zinc Limited	Sale of finished goods	Fellow subsidiary	0.60	97.50	85.78
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Hindustan Zinc Limited					

15. DETAILS OF ITS GROUP COMPANIES INCLUDING THEIR CAPITAL STRUCTURE AND FINANCIAL STATEMENTS:

Based on the parameters outlined in Regulation 2(t) of the SEBI ICDR Regulations and for the purpose of identification and disclosures, as on the date of this Advertisement, the Company has identified the following as the Group Companies: Vedanta Limited, Hindustan Zinc Limited, ESL Steel Limited, Meenakshi Energy Limited, Sesa Mining Corporation Limited, Ferro Alloys Corporation Limited, STL Digital Limited, and Vizag General Cargo Berth Private Limited. The capital structures of the top five Group Companies are as follows:

VEDANTA LIMITED		
	PARTICULARS	AGGREGATE VALUE (₹)
A	AUTHORISED SHARE CAPITAL	
	Equity Shares comprising:	
	44,02,01,00,000 equity shares of ₹1 each	44,02,01,00,000
B	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL	
	3,91,06,86,689 equity shares of ₹1 each	3,91,06,86,689
HINDUSTAN ZINC LIMITED		
	PARTICULARS	AGGREGATE VALUE (₹)
A	AUTHORISED SHARE CAPITAL	
	Equity Shares comprising:	
	5,00,00,00,000 equity shares of ₹2 each	10,00,00,00,000
B	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL	
	4,22,53,19,000 equity shares of ₹2 each	8,45,06,38,000
ESL STEEL LIMITED		
	PARTICULARS	AGGREGATE VALUE (₹)
A	AUTHORISED SHARE CAPITAL	
	Equity Shares comprising:	
	10,02,00,00,000 equity shares of ₹10 each	1,00,20,00,00,000
B	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL	
	1,84,90,30,224 equity shares of ₹10 each	18,49,03,02,240
MEENAKSHI ENERGY LIMITED		
	PARTICULARS	AGGREGATE VALUE (₹)
A	AUTHORISED SHARE CAPITAL	
	Equity Shares comprising:	
	5,00,00,00,000 equity shares of ₹10 each	50,00,00,00,000
B	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL	
	10,00,000 equity shares of ₹10 each	1,00,00,000
SESA MINING CORPORATION LIMITED		
	PARTICULARS	AGGREGATE VALUE (₹)
A	AUTHORISED SHARE CAPITAL	
	Equity Shares comprising:	
	22,28,500 equity shares of ₹100 each	22,28,50,000
B	ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL	
	22,28,500 equity shares of ₹100 each	22,28,50,000

The financial results of the Group Companies, to the extent not available at their respective websites, are available at <https://www.vedantaoilandgas.com>.

18. REGULATORY ACTION IF ANY - DISCIPLINARY ACTION TAKEN BY STOCK EXCHANGE/ SEBI AGAINST THE PROMOTERS IN LAST 5 FINANCIAL YEARS:

Show cause notice issued by SEBI against Sterlite Industries Limited (now merged with VEDL)

SEBI issued a show cause notice to Sterlite Industries India Limited (now merged with VEDL) ("SIL") to show cause as to why it should not proceed against SIL under Section 24 read with Section 27 of the SEBI Act, 1992 for alleged violation of regulation 4(a) and 4(d) of the SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 1995 ("Alleged Violations"). SIL replied to the show cause notice. Thereafter, the Chairman of SEBI ("Authority") passed an order dated April 19, 2001, prohibiting SIL from accessing the capital markets for a period of two years and ordering prosecution proceedings against SIL, through its directors namely Anil Agarwal, Tarun Jain and Shashikant, for the Alleged Violations ("Impugned Order"). Accordingly, SEBI proceeded to file a criminal complaint before the 8th Additional Chief Metropolitan Magistrate's Court at Esplanade Mumbai ("Trial Court"). SIL filed an appeal before the Securities Appellate Tribunal ("SAT") against the Impugned Order. The Impugned Order was subsequently overruled by the SAT vide an order dated October 22, 2001, on the basis that inter alia there was insufficient material evidence to establish that SIL had, directly or indirectly, engaged in market manipulation and allowed the appeal filed by SIL ("SAT Order"). SEBI filed an appeal before the High Court of Judicature at Bombay ("Bombay High Court") against SIL, its Director, Anil Agarwal and others ("Accused") challenging the SAT Order which is currently pending. SIL filed a criminal application before the Bombay High Court to stay the criminal proceedings initiated by SEBI through its criminal complaint since the Impugned Order was set aside by SAT. The Bombay High Court inter alia vide an order dated November 22, 2006, admitted the application and granted an interim stay on the criminal proceedings. As per the amendment to the SEBI Act, 1992 through the Securities Law (Amendment) Act, 2014, the jurisdiction of the matter has been transferred from the Trial Court to the sessions court. The aforementioned interim stay on the criminal proceedings granted by the Bombay High Court continues to be in force as on date. The matter is currently pending.

19. BRIEF DETAILS OF OUTSTANDING CRIMINAL PROCEEDINGS AGAINST THE PROMOTERS:

A. Criminal proceedings involving our Promoters

Proceedings filed by SEBI against Sterlite Industries India Limited (now merged with VEDL) for alleged violation of provisions of the SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to securities market) Regulations, 1995

Pursuant to SEBI's order dated April 19, 2001, prohibiting SIL from accessing the capital markets for a period of two years and ordering prosecution proceedings against SIL, through its directors namely Anil Agarwal, Tarun Jain and Shashikant for the Alleged Violations, SEBI filed a criminal complaint against Sterlite Industries India Limited (now merged with VEDL) ("SIL"), its Director, Anil Agarwal and others before the Additional Metropolitan Magistrate, Esplanade in relation to the alleged violation of Regulations 4(a) and 4(d) of the SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 1995. SIL filed a criminal application before the Bombay High Court to stay the criminal proceedings initiated by SEBI through its criminal complaint since the SEBI order dated 19 April 2001 was set aside by SAT. The Bombay High Court subsequently admitted the application and granted an interim stay on the criminal proceedings. This order continues to be in force as on date. The matter is currently pending.

Proceedings initiated against BALCO for abatement, cheating and commission of criminal breach of trust in respect of the deposit, commission

Ajaykumar Padia ("Complainant") initiated criminal proceedings against BALCO and its Directors before the CJM Pune, alleging cheating and criminal breach of trust. Despite a police report suggesting the dispute to be of civil nature, the CJM issued process. The Bombay High Court has granted a stay, and the matter is currently pending.

B. FIR

FIR registered against our Individual Promoter and others in respect of the Athena Power Plant explosion

On April 14, 2026, a boiler explosion occurred at Unit-1 of TSPL's Athena Power Plant in Chhattisgarh, resulting in fatalities and injuries to certain contractor and sub-contractor personnel. Pursuant to an operation and maintenance contract, the plant was being operated and maintained NTPC-GE Power Services Limited ("NGSL"), a JV between NTPC and GE Power Services Limited. An FIR under Sections 106, 289 and 3(5) of the Bharatiya Nyaya Sanhita, 2023, has been filed naming eighteen individuals including eleven personnel of NGSL and seven personnel of TSPL, including Mr Anil Agarwal, Promoter & Non-Executive Chairman of the Company and Mr Devendra Patel, Plant Head of TSPL. Multiple regulatory authorities and law enforcement agencies are currently investigating the incident.

16. INTERNAL RISK FACTORS:

Our business is subject to a number of internal risks that could materially affect our operations, financial condition, results and share price. The most immediate arise from our recent demerger from VEDL, which may leave us exposed to uncertainties in the integration of the Demerged Undertaking. We may not achieve any or all of the expected benefits of the demerger from VEDL, and the Scheme could adversely impact our business, results of operations and financial condition. Our operations are subject to operating risks common to the industries in which we operate which could result in decreased production and/or increased cost of production which could adversely affect our business, results of operations, cash flows and financial condition. Further, our business is significantly dependent on our oil and gas operations located in the Barmer Basin, Rajasthan, which exposes us to concentration risks, natural field decline, and technical risks associated with EOR projects. Any disruption, slowdown, or failure to achieve projected recovery rates in these operations could adversely affect our business, results of operations, financial condition and cash flows. Our exploration, development and production activities are subject to significant subsurface uncertainties. Our PSC and RSC blocks, including our OALP and DSF blocks, carry strict timelines and minimum work programme commitments. Any failure to complete these, establish commercial viability or obtain timely extensions may result in relinquishment of blocks, capital write-offs, forfeiture of bank guarantees, debarment from future bid rounds and liquidated damages, adversely affecting our financial condition and results of operations. E&P operational risks and non-compliance with health, safety and environmental laws may result in operational disruptions, monetary losses and material liabilities. Our business operations may be subject to seasonal variations and cyclicity in the energy markets, which could lead to fluctuations in our quarterly results of operations and cash flows. We are exposed to competitive pressures in the Oil and Gas businesses in which we operate. Our Proforma Financial Statements are illustrative in nature, and our actual results could be materially different from those indicated in the Proforma Financial Statements. We may face numerous protective trade restrictions, including anti-dumping laws, countervailing duties and tariffs, which could adversely affect our financial condition, cash flows and results of operations. Additional factors that could cause the Company's actual results, performance or achievements to differ materially include, but are not limited to those discussed in the section titled "Risk Factors" on page 19 of the Information Memorandum.

Further, actual results may differ materially from those suggested by the forward-looking statements due to risks or uncertainties or assumptions associated with the expectations with respect to, but not limited to, regulatory changes pertaining to the industry in which the Company operates and our ability to respond to them, our ability to successfully implement our strategy, our growth and expansion, technological changes, our exposure to market risks, general economic and political conditions which have an impact on our business activities or investments, the monetary and fiscal policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally, changes in domestic laws, regulations and taxes, changes in competition in its industry and incidents of any natural calamities.

More details on "Internal Risk Factors" are provided on page 19 of the Information Memorandum available on the website of the Company at <https://www.vedantaoilandgas.com>.

17. OUTSTANDING LITIGATIONS AND DEFAULT OF THE COMPANY, PROMOTERS, DIRECTORS OR ANY OF THE GROUP COMPANIES:

A summary of outstanding or pending litigations involving the Company, its Directors, Promoters, Subsidiaries, Key Managerial Personnel and Senior Management, as applicable in terms of our Materiality Policy, and as on the date is set out below:

CATEGORY OF INDIVIDUALS / ENTITIES	CRIMINAL PROCEEDINGS	TAX PROCEEDINGS	ACTIONS BY STATUTORY OR REGULATORY AUTHORITIES	DISCIPLINARY ACTIONS, INCLUDING PENALTY IMPOSED BY SEBI OR STOCK EXCHANGES AGAINST OUR PROMOTERS IN THE LAST FIVE FISCALS	MATERIAL LITIGATION	AGGREGATE AMOUNT INVOLVED* (₹ IN CRORES)
Company®						
By our Company	Nil	52	4	NA	7	8,798.78
Against our Company	Nil	19	3	NA	3	19,937.93**
Subsidiaries						
By our Subsidiaries	Nil	6	1***	NA	4***	7,311.1
Against our Subsidiaries	Nil	9	1***	NA	2***	11,836.03
Promoters						
By our Promoters	Nil	Nil	1	Nil	Nil	35
Against our Promoters	3	Nil	Nil	1	1	300
Directors						
By the Directors	Nil	NA	NA	NA	Nil	Nil
Against the Directors	Nil**	Nil	Nil	NA	Nil	Nil
Key Managerial Personnel						
By Key Managerial Personnel	Nil	NA	Nil	Nil	NA	Nil
Against Key Managerial Personnel	Nil	NA	Nil	Nil	NA	Nil
Senior Management						
By Senior Management	Nil	NA	Nil	Nil	NA	Nil
Against Senior Management	Nil	NA	Nil	Nil	NA	Nil

®The litigation disclosed in this section includes proceedings relating to the Oil and Gas Business to the extent of PI comprising the Oil & Gas Undertaking. Certain proceedings, however, continue to be prosecuted in VEDL's name pending receipt of requisite statutory and regulatory approvals for their transfer, and upon receipt of such approvals, shall be directly assumed by our Company. Proceedings attributable to the Divested Businesses have been assigned and transferred to the respective transferee entities pursuant to the business transfer agreements dated April 30, 2026, and do not form part of the disclosures herein.

* These amounts include the principal demand only and does not include interest or penalty claimed on the principal amounts.

** These amounts include claims for refund made by our Company to the extent of ₹ 299.88 Crores.

*** These amounts include claims for refund made by our Company to the extent of ₹ 0.15 Crores.

**** These entries are also duplicated in litigations by and against our Company as both our Company and our Subsidiary are a party to such litigation.

** No disclosure has been made herein in respect of any criminal litigations/proceedings involving such persons in their personal capacities or in their capacities as directors or otherwise of any other company or entity.

20. PARTICULARS OF HIGH, LOW AND AVERAGE PRICES OF SHARES OF LISTED TRANSFEROR (i.e., VEDANTA LIMITED) FOR PRECEDING THREE YEARS:

The Equity Shares of VEDL are listed on NSE and BSE. The following table provides details of the high, low and average closing price of VEDL on NSE and BSE for the preceding three years:

Year	BSE			NSE		
	High	Low	Average*	High	Low	Average*
2023	340.75	207.85	274.30	440.75	206.00	323.38
2024	527.00	249.75	388.38	300.95	208.00	254.48
2025	616.00	362.20	489.10	526.95	273.75	400.15

*Simple Average Method used

Note: Prices have been taken from the BSE & NSE Website.

21. ANY MATERIAL DEVELOPMENT AFTER THE DATE OF THE BALANCE SHEET:

Except as disclosed above and in the Information Memorandum, to the knowledge of the Company, there are no circumstances which have arisen since the last Audited Financial Statements disclosed in the Information Memorandum which may materially or adversely affect or are likely to affect the Company's operations, profitability or value of the assets.

22. SUCH OTHER INFORMATION AS MAY BE SPECIFIED BY THE BOARD FROM TIME TO TIME:

The information memorandum shall be made available on the Company's website at <https://www.vedantaoilandgas.com>



For Malco Energy Limited

sd/-

Shivangi Dhanuka
Company Secretary & Compliance Officer
ACS: 70586

Date: June 9, 2026
Place: Mumbai